

# NATIONAL BROKERS LIMITED

<http://nationalbrokersbd.com/>  
Tea Auctioneers since 1948

## TEA MARKET REPORT – Sale 04 held on Monday, 26<sup>th</sup> May, 2025

**CTC LEAF:** 25,948 packages of tea on offer met with a strong demand.

**BROKEN/S/FANNINGS:** Well made good liquoring types met with a stronger demand at mostly dearer rates and could be quoted between Tk.280/- and Tk.310/-. Below best were also a fairly strong market and were firm to slightly dearer selling between Tk.240/- and Tk.260/-. All other varieties were in good demand and were generally firm and these could be quoted between Tk.200/- and Tk.220/-. BLF teas sold quite well between Tk.160 and Tk.234/-.

**DUST:** 5,274 packages of tea on offer met with a good demand. Good liquoring Dusts sold well at around last

levels. Their Mediums were also fully firm to slightly dearer closely following quality. Plain/BLF Dusts were well competed for and prices appreciated on quality. Blenders lent good support with fair interest from the Loose tea buyers.

**COMMENTS:** A stronger demand prevailed this week with the better sorts fetching good competition. Blenders lent useful support with more interest from the Loose tea buyers. Dusts sold well.

Our Catalogue: (Sale 4) Avg : Tk 246.88, Sold 43.25% , (Sale 3) Avg : Tk 238.24, Sold 72.51%

### Quotations – This Week – (In Taka)

Broken	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	280-310	270-300	Best	275-305	270-300	PD	220-309	250-280
Good	240-260	230-250	Good	235-255	230-250	RD	188-315	215-303
Medium	215-225	210-220	Medium	210-220	210-220	D	210-314	235-300
Plain	190-200	185-200	Plain	190-200	185-220	CD	215-302	250-319
BLF	160-234	160-220 nom	BLF	160-218	160-220 nom	BLF	188-240	165-265

Exchange Rates 26<sup>th</sup> May, 2025 Sterling Pound 163.6909 Dollar: Tk. 121.3000

### Top Prices – This Week

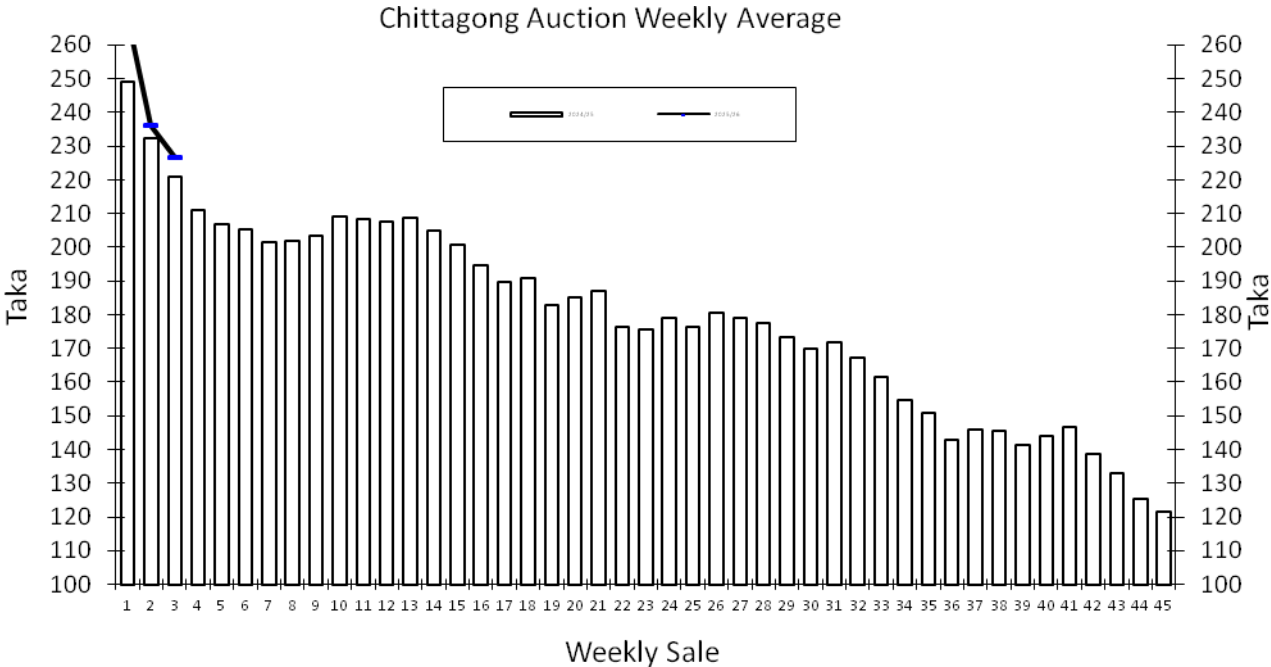
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Broken	Ruthna	BOP(S)	10	350/-	AKT
Fannings	Ghazipore	OF	10	305/-	ATH
Clonal Broken	* Madhupur	BOP(BT1)	12	405/-	ATH
Clonal Fannings	* Madhupur	PF(BT1)	10	420/-	AKT
RD (incl.Clone)	* Balisera	RD	10	315/-	AKT
D (incl.Clone)	* Balisera	D	10	314/-	Ispahani
CD (incl.Clone)	Ruthna	CD	10	311/-	Nijhum
Green Tea	* Kazi & Kazi	Soumee	40	650/-	Meghna

\* Above price(s) realised in our catalogue

### Offerings

This Sale (Sale 4)					Next Sale (Sale 5)			
Season 2025-26			Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	25,948	1,294,805.2	20,823	1,039,067.7	32,690	1,631,231.0	26,765	1,335,573.5
Dust	5,274	263,172.6	6,142	306,485.8	7,425	370,507.5	7,171	357,832.9
Total	31,222	1,557,977.8	26,965	1,345,553.5	40,115	2,001,738.5	33,936	1,693,406.4

Chittagong Auction Average - Sale 3  
(Season 2025/26): Tk 228.92 & (Season 2024/25): Tk 226.44 & (Season 2023/24) : Tk. 221.00



Category	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	705,376.6	222.36	731,008.2	222.77	1,853,304.5	77.5%	241.18	1,842,243.3	79.45%	221.74	-11,061.2	-19.44
CTC DUST	189,368.4	247.77	195,848.9	260.03	482,987.5	22.5%	259.33	471,336.1	20.28%	260.50	-11,651.4	1.17
Sub-Total	894,745.0	227.74	926,857.1	230.65	2,336,292.0	99.9%	244.93	2,313,579.4	99.73%	229.63	-22,712.6	-15.30
Orthodox	0.0	0.00	0.0	0.00	233.5	0.0%	975.59	0.0	0.00%	0.00	-233.5	-975.59
Total	894,745.0	227.74	926,857.1	230.65	2,336,525.5	99.9%	245.00	2,313,579.5	99.73%	229.63	-22,946.0	-15.37
Green Tea	34.1	2,270.67	29.3	1481.40	43.1	0.0%	2,100.46	60.4	0.00%	1556.71	17.3	-543.75
Olong Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.00%	0.00	0.0	0.00
Yellow Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.00%	0.00	0.0	0.00
White Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.00%	0.00	0.0	0.00
Total	894,779.1	227.82	926,886.4	230.69	2,336,568.6	99.9%	245.04	2,313,639.9	99.74%	229.67	-22,928.8	-15.37
Other (s)	10,479.0	108.76	24,686.5	162.66	44,621.2	0.1%	111.76	225,028.0	0.26%	160.65	180,406.8	48.89
G.Total	905,258.1	226.44	951,572.9	228.92	2,381,189.8	100.0%	242.54	2,538,667.9	100%	223.55	157,478.1	-18.99

Buyer Purchase Analysis												
Buyer	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.00	0.00	0.0	0.00	0.0	0.02%	0.00	0.0	0.27%	0.00	0.0	0.00
Internal	905,258.1	226.44	951,572.9	228.92	2,381,189.8	99.98%	242.54	2,538,667.9	99.73%	223.55	157,478.2	-18.99
Grand Total	905,258.1	226.44	951,572.9	228.92	2,381,189.8	100%	242.54	2,538,667.9	100%	223.55	157,478.1	-18.99

Crop of Major Tea Producing & Exporting Countries										
Country	Month	For the Month				Up to Month				
		2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024	
Bangladesh *	February	0.01	42.00	24.00	-18.0	0.04	3.33	0.33	-3.00	
North India	February	3.1	15.07	10.97	-4.1	3.1	11.0	11.01	0.00	
South India	February	13.2	1.91	14.78	12.9	26.6	32.10	31.77	-0.33	
All India	February	16.2	16.98	25.75	8.8	29.7	42.77	42.78	0.01	
Country	Month	2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023	
Sri Lanka	December	19.5	19.80	21.71	-21.7	251.5	256.04	262.15	262.15	
Kenya	December	52.5	55.30	54.33	-54.3	535.0	570.3	598.47	598.47	

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 21- 24<sup>th</sup> MAY, 2025

The total CTC leaf teas sold this week was 82.59 %(1571731.19kgs) of the total offering of 1903159.86 kgs. Demand:- Good on the best & good categories, selective on the other categories. Market:- Best & good teas maintaining quality fetched dearer prices in line with quality. Other categories continued to decline in prices in the range of Rs 3 to 5 compared to last week. Fanning grade suffered heavy withdrawals especially with progress of the sale Buying Pattern:- Select Western India and local packeteers along with few up country buyers actively absorbed the best & good teas. Major blenders along with Western India packeteer were fairly active on the remainders. There was fair participation from internal buyers but were very price sensitive. Exporters operated on the larger and medium broken actively at easier prices. The major blenders off take was 44.50% of the total CTC leaf sold.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	182-217	137-161	113-127	107-112	101-106
Medium Brokens	211-262	159-195	126-144	109-125	101-108
Smaller Brokens	224-262	155-223	127-143	110-126	102-109
Fannings	217-234	171-200	127-153	110-126	101-109

SILIGURI SALE 21 HELD 14<sup>th</sup> MAY, 2025

Good demand for improved sorts which were firm to dearer. Fair demand for the remainder at irregularly easier levels. DUST: Good demand at irregular levels in line with quality. Internal mainstay. Blenders very selective.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	305-399	294-388	270-364
Medium/ Better Medium	200-294	194-282	188-258
Common / BLF	128-188	129-182	129-176

MOMBASA SALE 19- 12<sup>th</sup> & 13<sup>th</sup> MAY, 2025

Fairly improved general demand at irregular levels for the 206,458 packages (14,074,519.00 kilos) on offer; 33.70% was unsold..

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	200 – 450	280 – 400	205 – 328	290 – 350
Good	190 – 266	270 – 310	200 – 299	245 – 304
Good Medium	200 – 274	203 – 300	205 – 264	209 – 302
Medium (KTDA)	128 – 187	135 – 247	110 – 216	130 – 240
Medium (Plantations)	131 – 202	125 – 167	140 – 210	140 – 172
Lower Medium	110 – 150	113 – 147	110 – 165	112 – 150
Plainer	093 – 114	081 – 125	095 – 124	104 – 124